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| **Application for qualification recognition with IFoA under AAE MRA.** |

This form is to be used by members of AAE associations who wish to apply for qualification recognition with the Institute and Faculty of Actuaries (IFoA) under the terms of the AAE Mutual Recognition Agreement (“AAE MRA”) which came in to force on 1 January 2025. In order to apply for qualification recognition with the IFoA, you must complete this Application Form and provide the required documentary evidence.

**Please read the accompanying notes before completing this form**. They explain how the IFoA will consider your application, the process followed and possible outcomes.

**Application for recognition under the AAE MRA**

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| Title: | Mr  Mrs  Miss  Ms  Dr  Other  please specify: | |  |
| Gender: | Male  Female  Prefer not to disclose | |  |
| Forename(s): | |  | |
| Surname: | |  | |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | D | D |  | M | M |  | Y | Y | Y | Y |
| Date of birth: |  |  |  |  |  |  |  |  |  |  |

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| --- | --- | --- |
| **Current** residential address: |  | |
|  | | |
| Postal Town: | | County: |
| Country: | | Postcode: |
| Telephone Number: | |  |
| Personal e-mail address: | | |

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| **Employment details** - | |
| Company name: | |
| Company Address (including department): | |
|  | |
| Postal Town: | County: |
| Country: | Postcode: |
| Telephone Number: |  |
| Your company e-mail address: | |

Please indicate which address you would like all correspondence sent to: Home  Office

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**Education and Qualifications**

**You must complete all parts of this section.**

Please give your full education history with qualifications awarded.

**You must provide proof of all qualifications with your application including transcripts of any degree you may hold.**

**University Education**

|  |  |  |
| --- | --- | --- |
| Level: | Honours Degree  Ordinary Degree | Grade: 1st  2.1  2.2  3rd |
| University attended: |  | |
| Subject studied: |  | |
| Date of graduation: |  | |
| Level: | Postgraduate Diploma  Masters  Doctorate | |
| University attended: | | |
| Subject studied: | | |
| Date of graduation: | | |

**Professional Qualifications**

|  |  |
| --- | --- |
| Professional association: |  |
| Qualification: |  |
| Date of graduation: |  |
| Professional association: |  |
| Qualification: |  |
| Date of graduation: |  |

**Actuarial Qualifications**

Please give full details of actuarial qualifications obtained, with dates, and particulars of membership of actuarial associations.

Please supply confirmation of membership letter from your current actuarial association with your application confirming that you are a member in good standing (including a compliant CPD record) and that you have no adverse disciplinary findings against you. In the event of any disciplinary findings, full details will need to be provided.

Confirmation letters or certificates in any language other than English must be accompanied by duly attested English translations.

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| **Actuarial Association** |  |  | | |
| (please give full name) |  |  | | |
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| --- | --- | --- |
| **Subject** | **Grade** | **Date** |
|  |  |  |

**Work experience for the last three years**

Please give full details of your work experience with dates.

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| --- | --- | --- | --- |
| **From** | **To** | **Employer Details** | **Details of work experience** |
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**Continuing Professional Development for the past year**

Please give full details of any Continuing Professional Development (CPD), including Professional Skills Training, you have undertaken during the past year with the appropriate dates. You may find the template below helpful in demonstrating your CPD compliance and fulfilment of Professional Skills Training. We will, however, consider such other evidence you submit to us.

|  |  |  |  |
| --- | --- | --- | --- |
| **Date** | **Event**  (Please give name of organiser) | **Subject** | **Total Hours**  **(if applicable)** |
|  |  |  |  |

**Professional and Regulatory Requirements**

In addition to the requirements outlined above, any individual applying for qualification recognition with the IFoA is required to make the following declarations before admission to the IFoA.

I declare and confirm that I:

• do not have any concluded findings of misconduct or equivalent against me by any professional body to which I belong or belonged (full details of any such findings to be provided with the application), and

• have not been excluded from a university course or other further education programme because of a finding of misconduct or equivalent against me (full details of any such findings to be provided with the application), and

• do not have any criminal convictions (full details of any such conviction to be provided with the application)

Note: You are not required to declare any concluded finding or criminal conviction which is considered by local law, rule or regulation to be expired, spent or a “protected conviction” (for example as defined by the Rehabilitation of Offenders Act 1974 (Exceptions Order 1975 (as amended) or by the Rehabilitation of Offenders Act 1974 (Exclusions and Exceptions) (Scotland) Order 2013 (as amended)).

In addition to this, individuals are also required to declare and confirm that, they will be bound by the constitutional and regulatory framework of the IFoA, which includes:

* the Actuaries’ Code; and
* the IFoA’s Charter, Byelaws, Rules and Regulations;
* the IFoA’s professional standards (including the Actuaries’ Code, Actuarial Professional Standards, the CPD Scheme and, for relevant work within UK Geographic Scope, the FRC’s Technical Actuarial Standards, all as replaced or amended), and
* the Disciplinary Scheme.

**Applications for qualification recognition are subject to the discretion of the IFoA having regard to the documentary evidence of qualification equivalence and experience produced by the individual. The conditions set by the IFoA above are subject to change by the IFoA.**

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| Signed: | Date: |

**This form should be completed and returned to memberservices@actuaries.org.uk**

**How we use your personal data**

**Your privacy matters:** we use the information you provide to stay in contact with you and to maintain our list of members.  You can read more about how we use your personal data here:  <https://www.actuaries.org.uk/privacy-policy>