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| Working Party Research Topic/Title:- | **Future pensions landscape – pensions dashboard and member communications** |
| Practice Area Research Committee Member Shadow:- | Nick Sparks |
| Source of idea/”Initiator”:- | Pensions Research Committee |
| Working Party Chair:- | Andrew Lowe |
| What issue is this research topic trying to address:- | What can actuaries contribute to the challenge of providing a pensions dashboard to members, and enabling them to understand the risks and opportunities their current saving affords them? |
| Who will be the audience for this research:-  *(We need to understand who we believe this research will be of interest to – to ensure we have an end consumer for the research)* | A couple of audiences have been identified.   1. The Actuarial industry to make them more aware of the current pension dashboard proposals and how this could affect them. 2. The groups already considering how the pensions dashboard will work, to inform them of any important actuarial inputs they should be considering. |
| What do we see as being the output/deliverables of this research:- | Outline and promote discussion of actuarial aspects of dashboard. Respond to consultation and support DWP in evolution of dashboard concepts.  Sessional meeting in June 2019. |
| What are the time scales of this research:- | Aim to add actuarial input to the pensions dashboard consultation and development over the next 6-12 months starting with contributing to the consultation response. |
| What previous work has been done in this area recently, within the profession please email [libraries@actuaries.org.uk](mailto:libraries@actuaries.org.uk), other professions/academia:- | Very little actuarial input to this work has been done. Currently work is being carried out by other organisations in the pensions industry including, the Pensions Dashboard Project Group and PASA. |
| Will 3rd party data be used? If so a protocol will be developed to support you | No |
| Proposed membership:-  *The IFoA is registered as a Data Controller in terms of the Data Protection Act 1998.  The contact details provided (i.e. names and email addresses) will be shared among the members of this working party, the Practice Area Research Committee and the relevant Practice Area Board in relation to the research topic detailed above.  The information provided will be used for the purposes of facilitating the completion of the proposed research.  The IFoA will not pass your personal information to any other third party without your consent.  If you would prefer that your details are not shared in this way, please contact a member of the Practice Executive (*[*practice.executive@actuaries.org.uk*](mailto:practice.executive@actuaries.org.uk)*)* | Andrew Lowe  Emma Morton  Amy DeBaat  Shubham Agarwal  Brandon Horwitz  Simon Wasserman (observer) |
| Additional volunteers required:- | Ideally require a volunteer who has a DC background |
| Frequency and type of meeting:- | Meeting every 3-4 weeks |
| Engagement with external stakeholders – Public Affairs will support and arrange for you |  |
| IFoA resource and support required:-  *The Practice Executive and Research and Knowledge teams can offer various levels of support during the life of your working party; however we would ask that a member of your working party be responsible for keeping minutes or action points from each of your meetings.*  *It is important that the working party provides updates to the Practices Manager on an on-going basis, preferably after every meeting. This will ensure that the Board and other committees are kept informed of the work of the working party.* | Use of meeting room and conference facilities for group meetings |