

Regulatory Board Forward Agenda

						2024				
		17-May	25-Jul	20-Sep	21-Nov	Jan/Feb	Apr/May	Jun/Jul	Sep	Nov/Dec
				Strat' day					Strat' day	
Regulatory Policy										
Practising Certificate (PC) Scheme Review	Approval of new PC Scheme and PC Handbook confirmation									
	Board decision on QAS PC Review									
	Board decision on Reviewing Actuary PC	Current								
	Board updated on post Implementation Review against measures of success				Current					
Climate change and sustainability	Post-consultation decision and approval									
	Updated Risk Alert approved via email									
	Board updated on Guidance for Members		Moved							
	Board updated on Executive review of requirements for any further mandatory regulation		Current							
	Post Implementation Review against measures of success TBC									
Actuarial Monitoring Scheme (AMS)	To discuss the outputs of the Funeral Trusts TR Report									
	Shortlisting of thematic review topics for approval			Current					Current	
	Update on thematic review recommendations and AMS post-implementation review									
	Scheduled update on thematic review recommendations	Current								
	Discussion of preliminary findings of Corporate Pensions Thematic Review (offline in October 2022)									
	Outputs of Corporate Pensions Thematic Review									
	Update on the Equity Release Thematic Review									
	Preliminary results of ERM Thematic Review (via email)									
	Outputs of Equity Release Thematic Review									
	Board discussion on response to ERM findings'									
	Board discussion on response to Corporate pensions									
CDC Pension Schemes	Board approval of proposals on CDC Pension Schemes									
	Board decision on outcome of consultation									
CPD	Update on the CPD Reflective Practice Discussions programme and declarations of compliance									
	Introduction of CPD Scheme - Update on upcoming PIR									
	Introduction of new CPD Scheme - Findings of post implementation review (PIR) against measures of success findings		Current							
DEI	Board updated on review of regulatory framework									
	Board approval of consultation									
	Board approval of proposals for changes to regulatory framework post-consultation	Current								
	Discussion on ongoing IFoA and Board work around DEI									
	Update on post Implementation Review against measures of success TBC									
APS X2 Review	Board informed of review for APS X2									
	Board to approve proposals for consultation				Moved					
	Post-consultation decision and approval						Moved			
	Board updated on post Implementation review against measures of success TBC									
UK Funeral plans regulation	Board discussion on response to AMS Thematic review report findings									
	Board approval of revised APS Z1 and guidance (offline)									
	Board updated on publication of revised APS Z1 and guidance									
	Board updated on post-implementation review against measures of success TBC				Current					
TAS 100 Guidance	Board decision/approval of review or withdrawal of TAS 100 guidance TBC									
Professional Support Service	Board updated on review of the modern PSS									
	Board decision/steer on proposals for review of modern regulatory support									
	Professional Support Service (PSS) annual report	Current					Current			

