Institute and Faculty of Actuaries
Noting report

Subject	Forward Agenda
Regulatory Board meeting	27/04/2022
Author	IFoA Executive
Purpose	For noting

			2022					2023 (DATES BEING SCHEDULED)					2024 (DATES TO BE SCHEDULED)				
			08-Feb	26-Apr	05-Jul	27-Sep *Strategy Day*	16-Nov	Jan/Feb	April/May	June/July	Sep *Strategy Day*	Nov/ Dec	Jan/Feb	April/May	June/July	Sep *Strategy Day*	Nov/ Dec
Regulatory Policy	Practising Certificate (PC) Scheme Review	Approval of new PC Scheme and PC Handbook confirmation															
		Board decision on QAS PC Review															
		Post Implementation Review against measures of success															
	Climate change and sustainability	Post-consultation decision and approval															
		Updated Risk Alert approved via email															
		Board updated/approval of Guidance for Members															
		Board updated on Executive review of requirements for any further mandatory regulation															
		Post Implementation Review against measures of success															
	Actuarial Monitoring Scheme (AMS)	Outputs on Funeral Trusts Report															
		Shortlisting of thematic review topics for approval															
		Update on thematic review recommendations and AMS post-implementation review															
		Discussion of preliminary findings of Corporate Pensions Thematic Review (TBC)															
		Outputs of Corporate Pensions Thematic Review															
		Discuss preliminary findings of Equity Release Thematic Review (TBC)															
		Outputs of Equity Release Thematic Review (TBC)															
	CDC Working Party	Update and proposals from CDC Working Party															
	CPD	Update on the CPD Reflective Practice Discussions programme and declarations of compliance															
		Introduction of new CPD Scheme - Post implementation review (PIR) against measures of success															
		Update on PIR															
	DEI	Board updated on review of regulatory framework															
		Board approval of changes															

		Post Implementation Review against measures of success															
	APS X2 Review	Board informed of review for APS X2															
		Board to approve proposals for consultation															
		Post-consultation decision and approval															
		Post Implementation Review against measures of success															
	Funeral plans regulation	Board discussion on response to AMS Thematic review report findings															
		Futher work depending on Board's steer TBC															
	TAS 100 Guidance	Board decision/approval of review or withdrawal of TAS 100 guidance TBC															
	Professional Support Service	New Regulatory and Support Helpdesk - update on implementation plans															
		Professional Support Service (PSS) annual report															
Board matters	Board effectivenes	Review of results of Board Effectiveness Survey and Feedback															
		FRC to present Private Oversight Report findings															
	Governance	Ongoing risks on the Horizon Scanning Register - for steer															
		Board discussion on review of its Committees															
		Approval of Regulatory Board Annual Report															
	Deep Dives	Role of GI actuaries in relation to insurance firms' reserving policies															
		Future Deep dives TBC															
		Part VII Transfers															
	Regulatory public interest aspects of education	Interim report and update on Part II of assessment regulations (via email)															
		Final report on Part II of assessment regulations															
	Disciplinary	Disciplinary Scheme Review - proposed new Scheme for approval															
		Update on review of Disciplinary Scheme															
	Committees	Practising Certificates Committee annual report															
		Update on Review of DPB															
		Designated Professional Body Board (DPB) annual report															
		Disciplinary Committee annual report															
		QAS Sub-Committee annual report															
		Professional Skills Sub-Committee annual report															
		Board of Examiners annual report															