

Regulatory Board Forward Agenda

							2024				
		17-May	25-Jul	20-Sep	21-Nov	Jan/Feb	Apr/May	Jun/Jul	Sep	Nov/Dec	
				Strat' day					Strat' day		
Regulatory Policy											
Practising Certificate (PC) Scheme Review	Approval of new PC Scheme and PC Handbook confirmation										
	Board decision on QAS PC Review		█								
	Board decision on Reviewing Actuary PC	█									
Climate change and sustainability	Board updated on post Implementation Review against measures of success				█						
	Post-consultation decision and approval										
	Updated Risk Alert approved via email										
	Board updated on Guidance for Members		█								
	Board updated on Executive review of requirements for any further mandatory regulation					█					
Actuarial Monitoring Scheme (AMS)	Post Implementation Review against measures of success TBC										
	To discuss the outputs of the Funeral Trusts TR Report										
	Shortlisting of thematic review topics for approval			█					█		
	Update on thematic review recommendations and AMS post-implementation review										
	Scheduled update on thematic review recommendations	█									
	Discussion of preliminary findings of Corporate Pensions Thematic Review (offline in October 2022)										
	Outputs of Corporate Pensions Thematic Review										
	Update on the Equity Release Thematic Review										
	Preliminary results of ERM Thematic Review (via email)										
	Outputs of Equity Release Thematic Review										
	Board discussion on response to ERM findings'										
Board discussion on response to Corporate pensions											
CDC Pension Schemes	Board approval of proposals on CDC Pension Schemes										
	Board decision on outcome of consultation										
CPD	Update on the CPD Reflective Practice Discussions programme and declarations of compliance										
	Introduction of CPD Scheme - Update on upcoming PIR										
	Introduction of new CPD Scheme - Findings of post implementation review (PIR) against measures of success findings		█								
DEI	Board updated on review of regulatory framework										
	Board approval of consultation										
	Board approval of proposals for changes to regulatory framework post-consultation	█									
	Discussion on ongoing IFoA and Board work around DEI										
	Update on post Implementation Review against measures of success TBC										
APS X2 Review	Board informed of review for APS X2										
	Board to approve proposals for consultation				█						
	Post-consultation decision and approval						█				
	Board updated on post Implementation review against measures of success TBC										
UK Funeral plans regulation	Board discussion on response to AMS Thematic review report findings										
	Board approval of revised APS Z1 and guidance (offline)										
	Board updated on publication of revised APS Z1 and guidance				█						
	Board updated on post-implementation review against measures of success TBC										
TAS 100 Guidance	Board decision/approval of review or withdrawal of TAS 100 guidance TBC										
Professional Support Service	Board updated on review of the modern PSS										
	Board decision/steer on proposals for review of modern regulatory support										
	Professional Support Service (PSS) annual report	█					█				

