Institute and Faculty of Actuaries
Noting report

Subject	For noting
Regulatory Board meeting	10 November 2021
Author	IFoA Executive
Purpose	For noting

			2021								2022					2023 (DATES TO BE SCHEDULED)				
			4 January ***PC Review workshop***	**02 February 2021**	**05 May 2021**	**27 July 2021**	**29 September** ***Strategy Day***	**21 September** ***Climate Risk findings***	**10 November 2021**	**15 December 2021*PC Scheme Review***	**08 February 2022**	**26 April 2022**	**5 July 2022**	**27 September** ***Strategy Day***	**06 December 2022**	**January/ February TBC**	**May TBC**	**September TBC**	**September/ October** ***Strategy Day*** **TBC**	**November/ December TBC**
Regulatory Policy	**PC Review**	Workshop to provide steer																		
		Proposals to go to consultation for approval																		
		Update on consultation results																		
		Final revised scheme for approval																		
		Post Implementation Review against measures of success																		
	Green Finance Regulatory Task and Finish Group	Proposals from Green Finance Regulatory Task and Finish Group																		
		Discussion at the Board for consultation approval on Code																		
		Board updated on discussions around possible APS/TAS																		
		Post-consultation decision																		
		Post Implementation Review against measures of success																		
	APS P1	Proposals post consultation of APS P1 review																		
		Post Implementation Review against measures of success																		
	AMS	AMS Climate Risk Information Gathering exercise																		
		Outputs on Funeral Trusts Report																		
		Climate review findings discussion																		
		Outputs of Equity Release Thematic Review																		
	CDC Working Party	Update from CDC Working Party																		
		Proposals from CDC Working Party																		
	CPD	Present findings of trial and proposals for programme of reflective practive discussions																		
		Update on launch of reflective practice discussions																		
		Introduction of new CPD Scheme - Post implementation review against measures of success																		
	DEI	To discuss the IFoA DEI Strategy and plans for reviews relating to regulation																		

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	QAS	Proposed changes to the QAS for approval																		
Professional Support Service		New Regulatory and Support Helpdesk - update on implementation plans (TBC)																		
		Professional Support Service (PSS) annual report																		
Board matters	Board effectivenes	Review of results of Board Effectiveness Survey and Feedback																		
		FRC to present Private Oversight Report findings																		
	Governance	Horizon Scanning Register for approval																		
		Regulatory Vision Statement - for steer																		
		Regulatory Vision Statement - for approval																		
		To note and discuss regulatory governance changes																		
		Discussion on new ways of working for the Regulatory Board																		
		Approval of new Scheme of Delegation																		
		Introduction from the Chair of the Regulatory Appointments Committee																		
		Approval of Revised Regulatory Policy Statement																		
	Deep Dives	GI Pricing Practices and the role of actuaries																		
		CDC Pensions Briefing																		
		Role of GI actuaries in relation to insurance firms' reserving policies																		
		Implications for actuaries from TPR proposed 'fast-track' DB scheme funding route																		
		Future Deep dives TBC																		

	ICAT																		
	Equity Release Mortgages (ERMs)																		
Professionalism	Review of Professional Skills Training																		
	Prof skills update and feedback																		
Regulatory public interest aspects of education	Introduction and update on Part II of assessment regulations																		
	Interim report and update on Part II of assessment regulations																		
	Final report on Part II of assessment regulations																		
Disciplinary	Disciplinary Scheme Review - proposed new Scheme for approval																		
	Disciplinary Committee annual report																		
Committees	Practising Certificates Committee annual report																		
	Designated Professional Body Board (DPB) annual report																		
	QAS Sub-Committee annual report																		
	Professional Skills Sub-Committee annual report																		
	Board of Examiners annual report																		