



STANDING ORDER INSTRUCTION

To The Manager

..... Bank

Branch address.....

.....

Post code.....

Sort code:

Account Number:

Please pay to:

Account name: IFoA Foundation

Sort code: 56-00-20

Account No: 29082730

The sum of £.....

Date of first payment.....

Subsequent payments to be made as shown below. *(please delete as applicable)*

- on the day ofin each year until further notice.
- on the day ofand quarterly thereafter until further notice
- on theday of each month until further notice

Signature Date

Name in block capitals.....

Address

..... Postcode.....

Gift Aid Declaration Form

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer. Details of the Gift Aid scheme can be found at www.gov.uk/donating-to-charity/gift-aid.

In order to Gift Aid your donation you must tick the box below:

I want to Gift Aid my current donation and any donations I make in the future to the IFoA Foundation

I am a UK taxpayer and I understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of the Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference

My Details:

Title _____

First name or initial(s) _____

Surname _____

Full home address _____

Postcode _____

Signature _____

Date -----

Please notify the IFoA Foundation if you decide to cancel this declaration, change your name or home address or no longer pay sufficient tax on your income and/or capital gains.

If you pay tax at the higher or additional rate, you can claim the difference between the rate you pay and the basic rate on your donation. To do this you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

The information you provide will be kept secure and managed in accordance with the Data Protection Act and the General Data Protection Regulation. You can find out more at <https://actuaries.org.uk/media/1zemabvt/foa-foundation-privacy-notice.pdf>